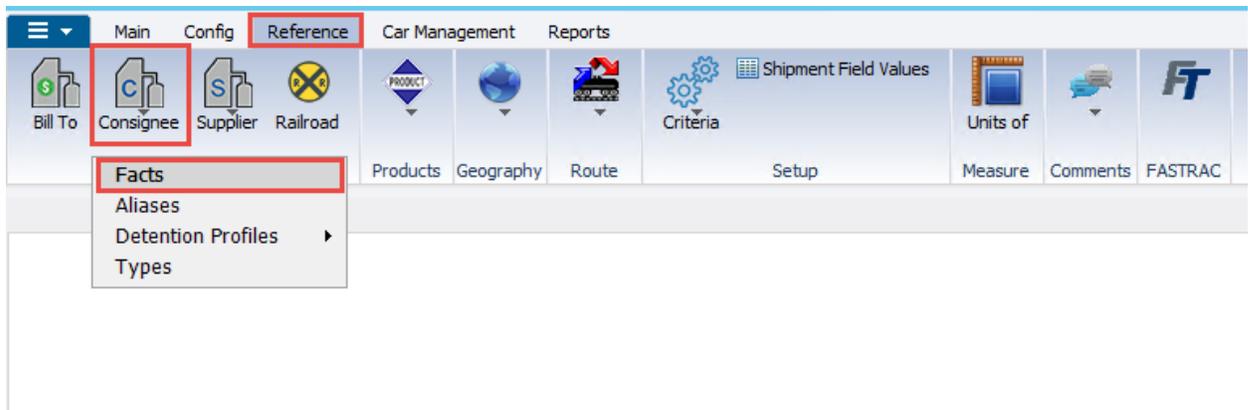


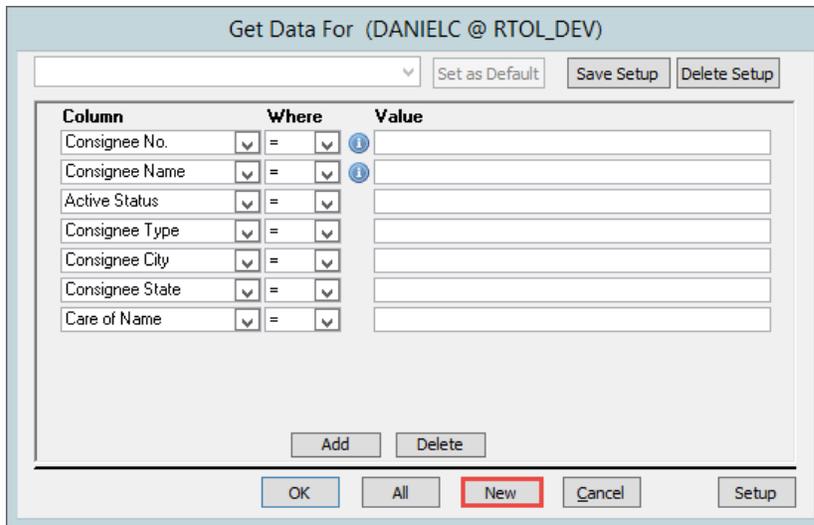


Setting Up Tiered Detention Profiles from New Customer RAILTRAC® 2/8/2023

Once logged into RAILTRAC, click on the Reference tab. Next, select Consignee, then Facts.



The Get Data For Consignee Facts box will appear. In this screen, select New.



Required fields are highlighted below, but more details can be added as needed.

To search for a Consignee City, move the cursor to the Consignee City field and right click.

SPLC Code	ERPC City	ERPC State	City	Rule State	260
687499			SAN ANTONIO	TX	SATFC
479915			MT VERNON	AL	
035821			ST FELIX DE VALOIS	PQ	
381410			BURNHAM	IL	
257384			LAUREL	VA	
647020			NEW ORLEANS FGN	LA	
396628			WILLOWS	IL	
343122			STANLEY	OH	STLEY
344149			WARREN	OH	
382082			EOLA	IL	EOLA

A search box will appear, allowing the user to find and assign the correct city/state combination. Using this search function will also auto-fill the SPLC field on the Add New Consignee screen. Click on the desired SPLC, and then click OK.

Find SPLC ✕

SPLC Code	ERPC City	ERPC State	City	State	Rule 260
684902	HOUAMTRAK	TX	HOUSTON AMTRAK	TX	
684722	HOCHANNEY	TX	HOUSTON CHANEY	TX	CADLE
684821	HOUCHEMIC	TX	HOUSTON CHEMICAL	TX	
684854	HOUEXPORT	TX	HOUSTON EXPORT	TX	
286604	HOUJOHNSO	KY	HOUSTON JOHNSON	KY	
349695	HOUSTON	OH	HOUSTON	OH	
507727	HOUSTON	MN	HOUSTON	MN	
684800	HOUSTON	TX	HOUSTON	TX	HUSTN
097218	HOUSTON	BC	HOUSTON	BC	
222192	HOUSTON	DE	HOUSTON	DE	

Set Filter

SPLC Code	ERPC City	ERPC State	City	State	Rule 260
			HOUSTON		

Add New Consignee ✕

Consignee No.: Consignee Type:

Consignee Name:

Care Of Name:

Consignee Name2:

Address Line 1:

Address Line 2:

Address Line 3:

Consignee City: State: Zip:

Consignee Phone: Consignee Fax:

Cust First Name: Cust Last Name:

Cust Email: Shop Y/N: Active:

Expected Hold Time: DLV Status:

DLV Road: SPLC:

Comments:

Can ER Plan /Phone: Rail Siding:

Rail Station: Rail Sub Station:

9 digit SPLC:

When finished entering the required information, choose OK. RAILTRAC will then ask if the user wishes to enter default DYZ Destination Criteria for the new Customer Number. Select, Yes.

The 'Add New Consignee' dialog box contains the following fields:

- Consignee No.:
- Consignee Name:
- Care Of Name:
- Consignee Name2:
- Address Line 1:
- Address Line 2:
- Address Line 3:
- Consignee City:
- State:
- Zip:
- Consignee Phone:
- Consignee Fax:
- Cust First Name:
- Cust Last Name:
- Cust Email:
- Shop Y/N:
- Active:
- Expected Hold Time:
- DLV Status:
- DLV Road:
- SPLC:
- Comments:
- Can ER Plan /Phone:
- Rail Siding:
- Rail Station:
- Rail Sub Station:
- 9 digit SPLC:

The 'Add Customer' dialog box asks: "Do you wish to enter a default DYZ Destination Criteria for this new Customer Number?" with 'Yes' and 'No' buttons.

Enter the required ERPC City, State, and Railroad. Click OK.

The 'DYZ Criteria' dialog box contains the following fields:

- Consignee No.: NEW_CUST_TIER
- ERPC City: HOUSTON
- State: TX
- Railroad: UP
- Add J Sight Code for Non-Reporting Railroad

Buttons: OK, Cancel

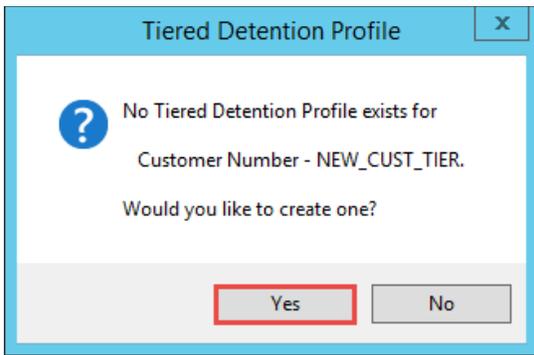
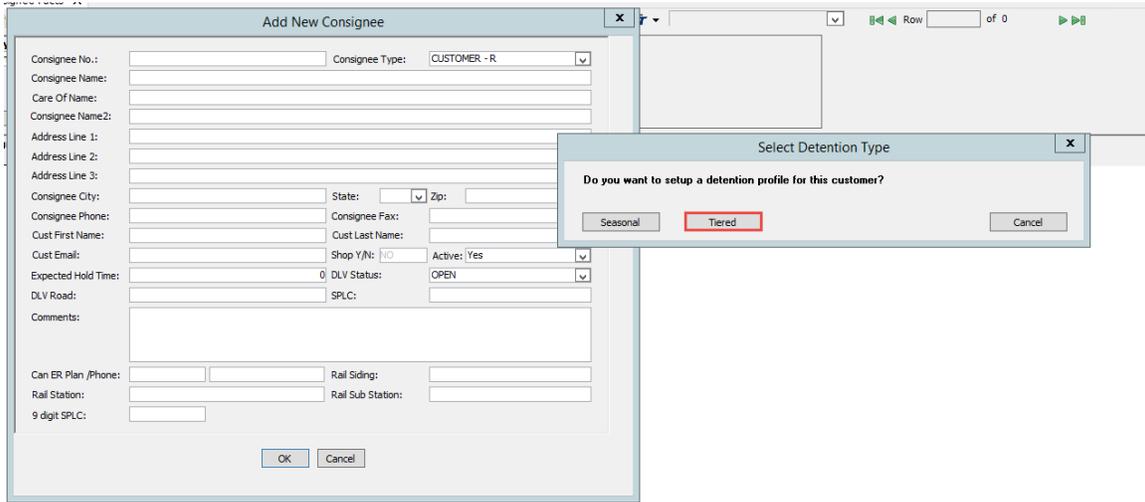
RAILTRAC will confirm the default DYZ destination criteria was added successfully. Click OK.

The 'DYZ Criteria' dialog box displays the following message:

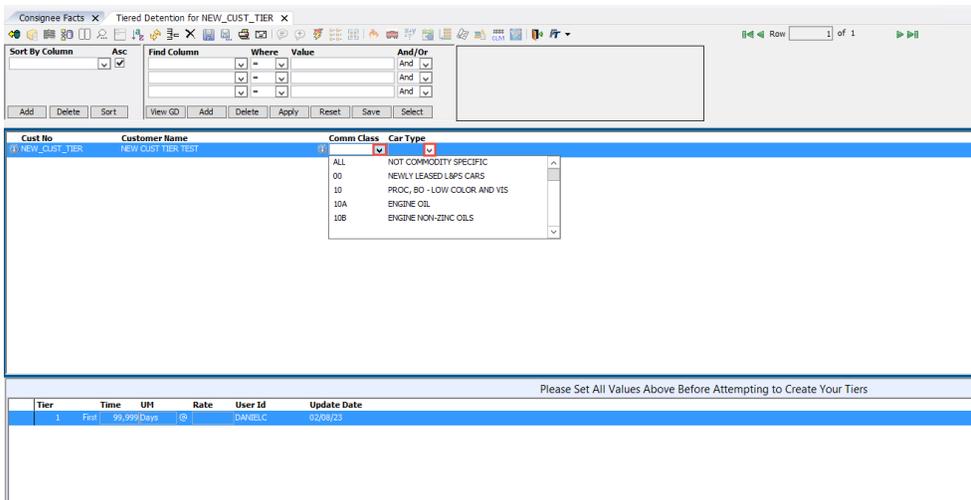
i The default DYZ destination criteria for this customer was added successfully.

Button: OK

RAILTRAC will then ask if the user wants to setup a Detention Profile for this new Customer. Select, Tiered. Then, Yes.



Enter in the Comm Class and Car Type. The user has the option to select the Info button or drop down to select the required Commodity Class, and drop down to select the required Car Type as well.



Multiple tiers are available for a specific period of time contracted at different rates. Tiers are defined by Time, UM (Days or Hours), and Rate. Click Save on the Tool Bar to save the Tiered Detention Profile.

The screenshot shows the 'Tiered Detention for NEW_CUST_TIER' window. A 'Changes Saved' dialog box is displayed in the center, indicating that the changes have been saved. Below the dialog, a table titled 'Tiered Detention for Customer: NEW CUST TIER TEST, ALL, AL' is visible. The table contains the following data:

Tier	Time	UM	Rate	User Id	Update Date
1	Fre	3 Days	@	DANIELC	02/08/23
2	Next	20 Days	@	50.00 DANIELC	02/08/23
3	Next	20 Days	@	75.00 DANIELC	02/08/23
4	Next	99,999 Days	@	100.00 DANIELC	02/08/23

Once the Tiered Detention Profile is saved, the Tiered Detention needs to be activated on the Consignee Facts. Click on the Consignee Facts tab, and then click on the Get Data icon on the Tool Bar to search for the new Customer.

The screenshot shows the 'Consignee Facts' window with the 'Find Customer/Consignee for Get Data Box' dialog open. The dialog displays a table of customer information:

Cust No.	Customer Name	City	State	Customer Type	Active
NEW2	ANOTHER NEW CUSTOMER	FORTYFIFTHAV	BC	CUSTOMER	Y
NEW_TEST	ANOTHER TEST	HOUSTON	TX	CUSTOMER	Y
NEW_CUST_TIER	NEW CUST TIER TEST	HOUSTON	TX	CUSTOMER	Y
NEW_CUSTOMER	NEW CUSTOMER NAME	HOUSTON	TX	CUSTOMER	Y
NEWTEST	TESTING	HOUSTON	TX	CUSTOMER	Y

Below the table, there is a 'Set Filter' section with input fields for 'Cust No.', 'Customer Name', 'City', 'State', 'Customer Type', and 'Active'. The 'Cust No.' field is currently set to 'NEW'. The 'OK' button is highlighted in red.

Get Data For (DANIELC @ RTOL_DEV)

Set as Default Save Setup Delete Setup

Column	Where	Value
Consignee No.	=	NEW_CUST_TIER
Consignee Name	=	
Active Status	=	
Consignee Type	=	
Consignee City	=	
Consignee State	=	
Care of Name	=	

Add Delete

OK All New Cancel Setup

Click the Tiered Detention drop down and select Yes. Click Save on the Tool Bar to save the changes.

Consignee Facts x Tiered Detention for NEW_CUST_TIER x

Row 1 of 1

Sort By Column Asc Find Column Where Value And/Or

Consignee Name Consignee Name Care of Name Consignee City/State Consignee Phone Active Status Consignee Type Tiered Detention

Consignee No.	Consignee Name	Care of Name	Consignee City/State	Consignee Phone	Active Status	Consignee Type	Tiered Detention
NEW_CUST_TIER	NEW_CUST_TIER_TEST		HOUSTON TX		Y	CUSTOMER - R	Yes