

Yardmaster Truck™ User Setup – V17.2.5

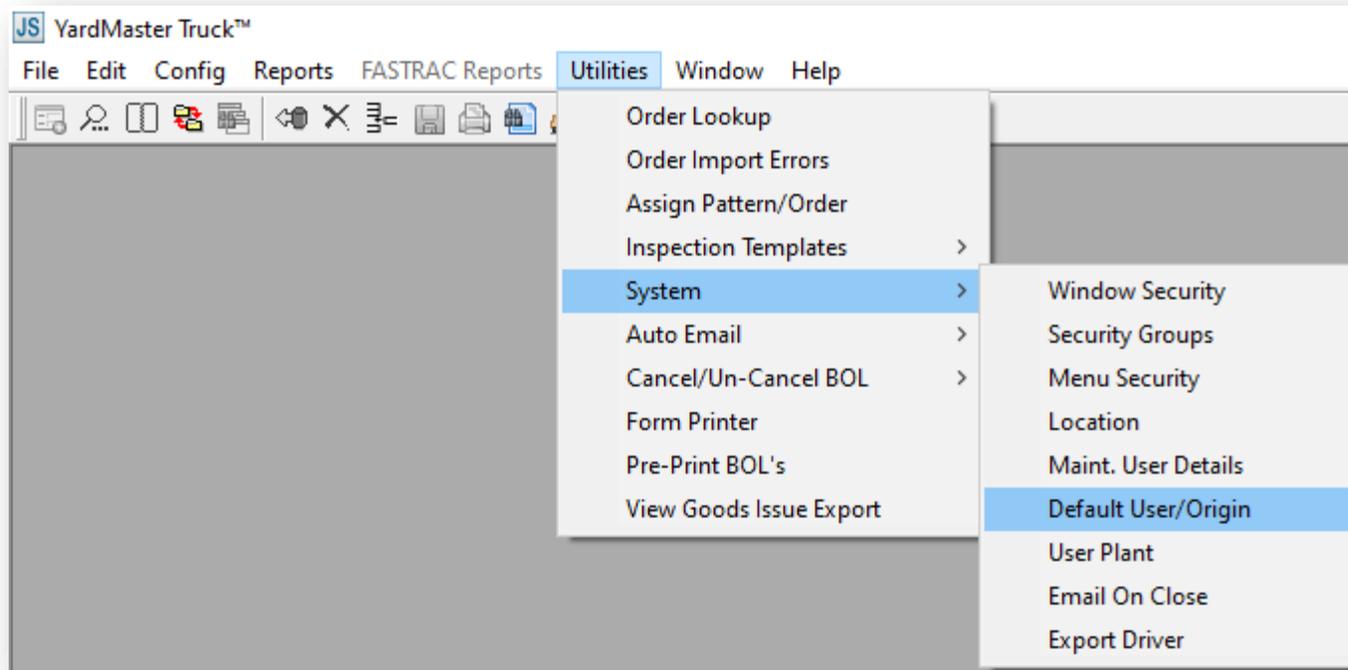
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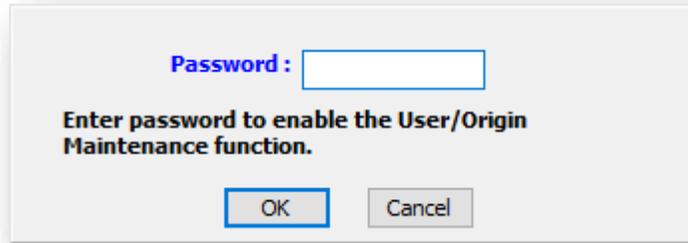
User Setup – Default User Origin

- Origin Security dictates what origins/plant locations a user has access to.
 - The Origin Security menu can be found via Utilities – System – Default User/Origin:



User Setup – Origin Security Password

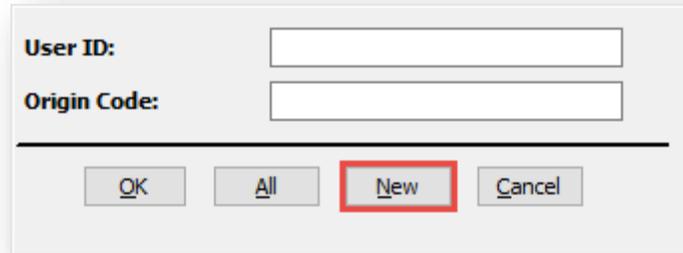
- After clicking Default User/Origin, you will be prompted with a popup requesting a password.
 - View/manage list of orders that need to be loaded/shipped that are ready for carrier arrival/assignment.



- The password changes everyday and is always the current **month**, **year**, **day** and the numbers **898**.
 - For example, if the current date is 01/31/2023 then the password would be:
 - **01202331898**

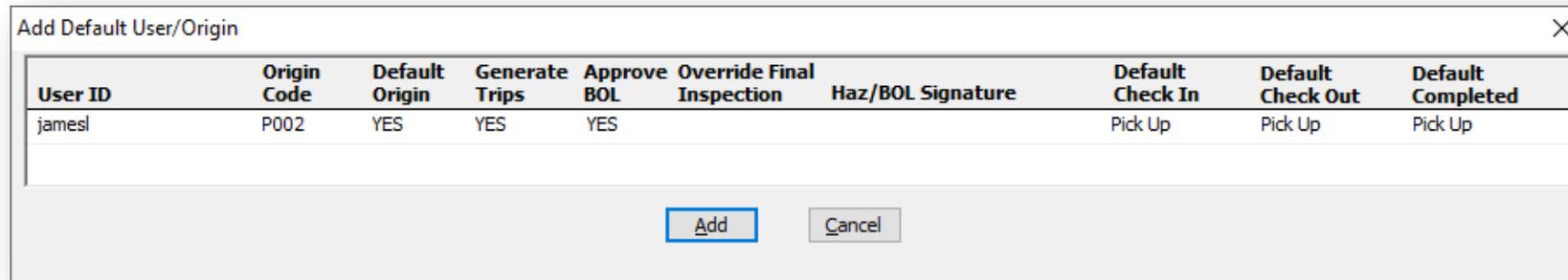
User Setup – Adding an Origin for a user

- Once you enter the Maintain Default User/Origin, another popup will appear. Click on “New” to set up an origin for a user.



A dialog box with two input fields: "User ID:" and "Origin Code:". Below the fields are four buttons: "OK", "All", "New" (highlighted with a red border), and "Cancel".

- From here, select the User's ID from the dropdown, what origin you would like to assign the user to, if the origin is the user's default origin and if they can generate trips (ship) / approve BOLs.



A dialog box titled "Add Default User/Origin" with a close button (X) in the top right corner. It contains a table with the following data:

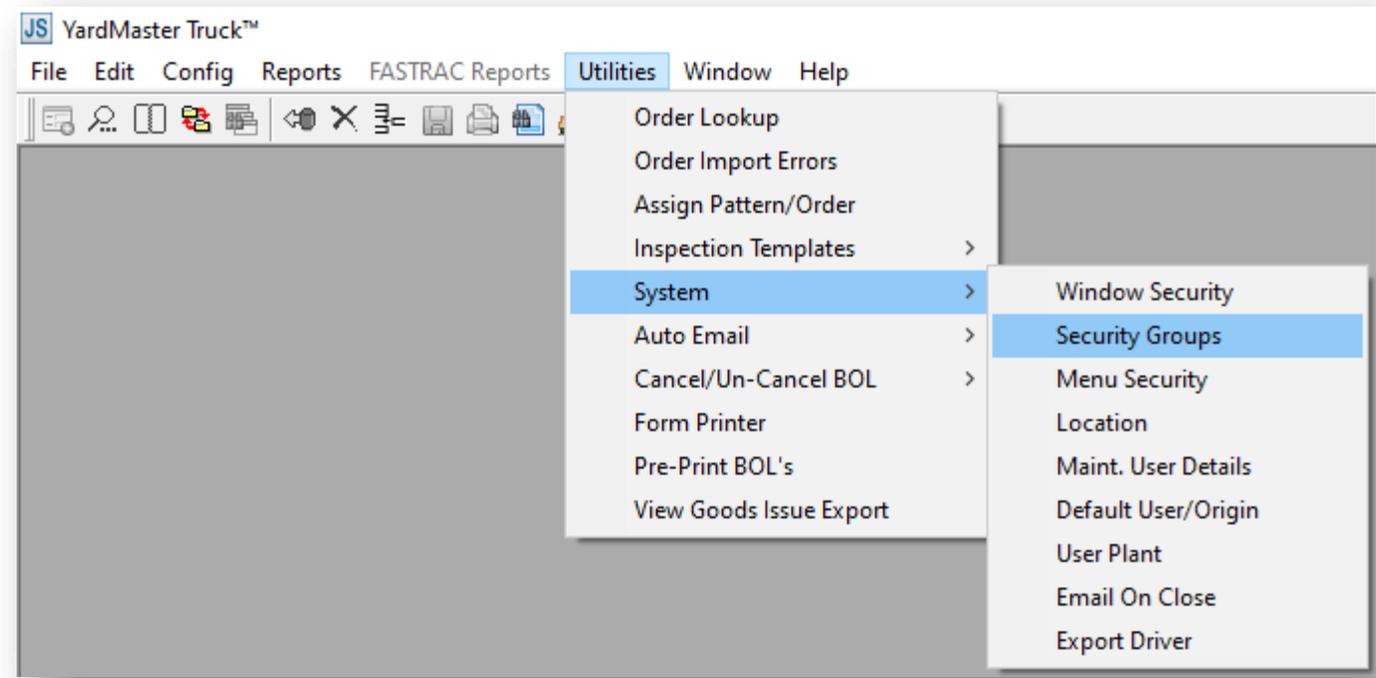
User ID	Origin Code	Default Origin	Generate Trips	Approve BOL	Override Final Inspection	Haz/BOL Signature	Default Check In	Default Check Out	Default Completed
jamesl	P002	YES	YES	YES			Pick Up	Pick Up	Pick Up

At the bottom of the dialog are two buttons: "Add" and "Cancel".

- A user can only have one default origin at a time. If you are prompted with an error message when you try to add another default origin for a user, then set the flag to NO.
- The Generate Trips and Approve BOL flags will allow the user to make any changes to the data. If set to NO, then the user only has READONLY privileges, meaning they can only view orders and cannot ship or make any type of changes to orders.
- Default Check In/Check Out/Completed will automatically default the specified tab when going to the Inplant Truck Management screen. If you do not know or are unsure, then either ignore these fields or set them all to Pickup.
- Click the Add button once you are satisfied with the changes.

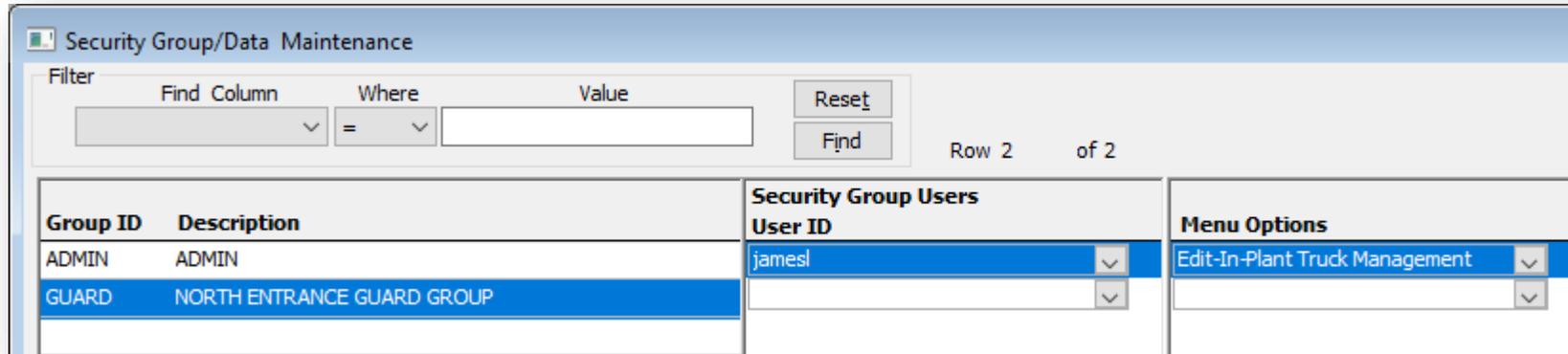
User Setup – Menu Security Groups

- Origin Security dictates what security a user belongs to and indicates their role and access within Yardmaster Truck.
 - The Security Groups menu can be found via Utilities – System – Security Groups:



User Setup – Adding a user to a Group

- Once you enter the Security Group screen, navigate to the group you want to add the new user to and click on the dropdown in the middle column to find their user ID.



The screenshot shows a window titled "Security Group/Data Maintenance". At the top, there is a filter section with a "Find Column" dropdown, a "Where" dropdown containing "=", and a "Value" input field. To the right of the filter are "Reset" and "Find" buttons. Below the filter, it says "Row 2 of 2". The main area contains a table with four columns: "Group ID", "Description", "Security Group Users", and "Menu Options".

Group ID	Description	Security Group Users	Menu Options
ADMIN	ADMIN	jamesl	Edit-In-Plant Truck Management
GUARD	NORTH ENTRANCE GUARD GROUP		

- On the right hand side are different menu options that the selected security group has access to.
 - In the above example, I've added user "jamesl" to the GUARD group. The GUARD group only has access to the Edit – In-Plant Truck Management screen. All other menu options will be unavailable ("greyed out").
- Once you're satisfied with the change, please save and have the user relog into Yardmaster Truck.